SCAG 2035 Air Passenger Forecasts

for the 2012 RTP

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Consistency of SCAG Regional Air Cargo Forecasts with Industry Forecasts

- **Implied Average Annual Growth Rate**
  - **Baseline scenario 145.9 MAP* 2.5% p.a.**
  - **Low growth scenario 130.0 MAP 2.1% p.a.**
  - **High growth scenario 164.0 MAP 3.0% p.a.**

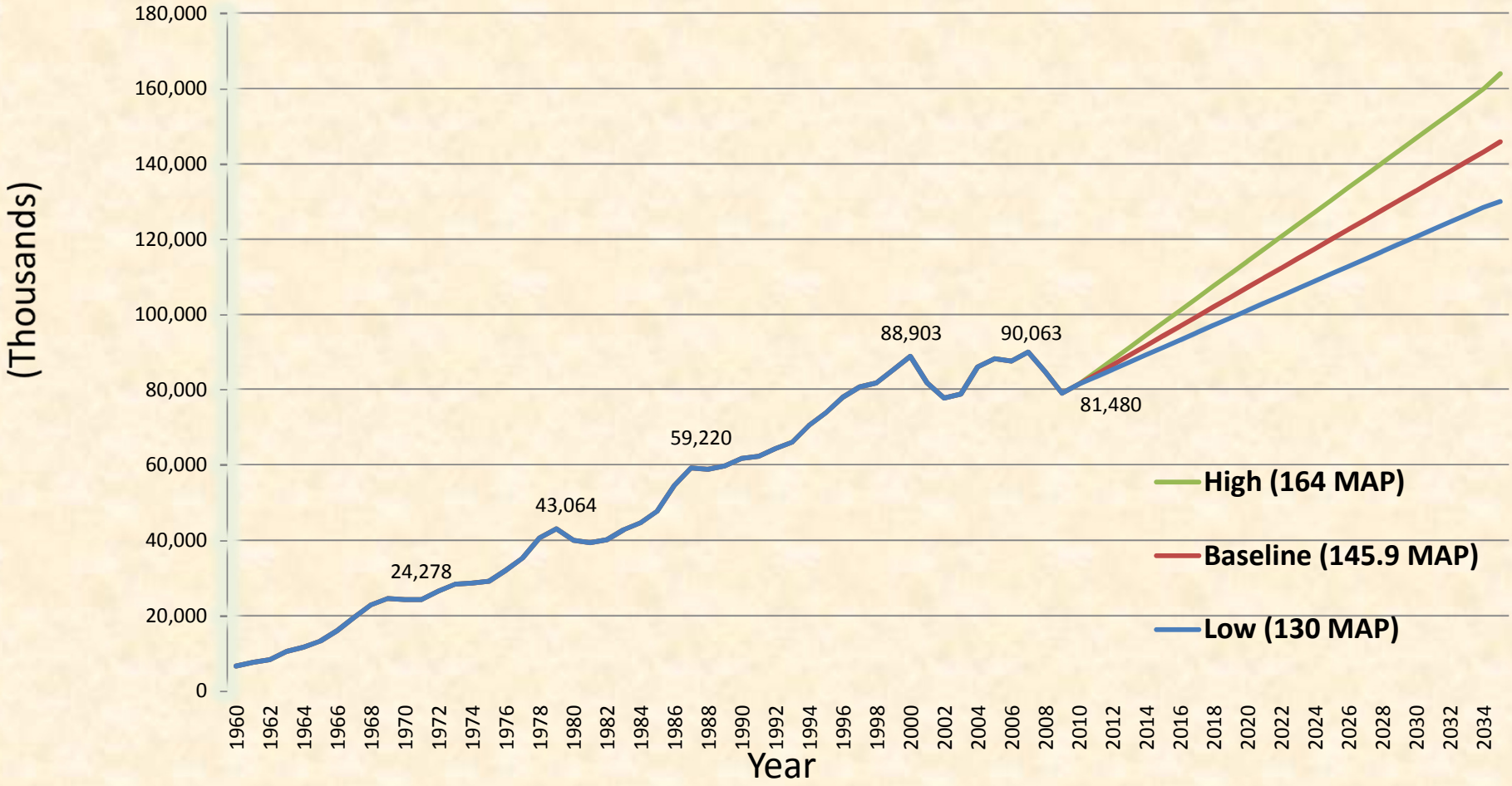
  ***million annual air passengers**

- **Corresponding Average Annual Growth Rates from Industry Forecasts *(adjusted for traffic composition)***
  - **FAA Aerospace Forecast 3.2% p.a.**
  - **Boeing 3.2% p.a.**
  - **Airbus 2.7% p.a.**
  - **California regional studies 1.4% to 2.8% p.a.**

Assumptions

- **Regional Passenger Forecasts**
  - **Baseline Scenario (146 MAP)**
    - **Implies an average growth rate well below those given by the FAA Aerospace Forecast, or the Boeing or Airbus forecasts, and toward the upper end of the range projected by the California regional airport studies**
  - **Low Growth Scenario (130 MAP)**
    - **Implies an average growth rate in the middle of the range projected by the California regional airport studies**
  - **High Growth Scenario (164 MAP)**
    - **Implies an average growth rate at the top end of the range projected by the California regional airport studies and slightly above that given by the Airbus forecast, but below that given by the Boeing or FAA forecasts**

Historical Trend and Forecasts of Air Passenger Activity (1960-2035)



Airport Forecasts (2035)

(million annual air passengers)

	Low	Baseline	High
Bob Hope	9.4	9.4	9.4
John Wayne	10.8	10.8	10.8
LAX	78.9	78.9	78.9
Long Beach	4.2	4.2	4.2
March Inland Port	0.4	0.6	2.5
Ontario	19.2	30.7	31.6
Palmdale	1.6	2.6	5.8
Palm Springs	2.6	4.1	9.1
San Bernardino	1.8	2.8	6.2
SoCal Logistics	0.4	0.7	1.6
Imperial	0.6	0.9	3.5
Oxnard	0.1	0.2	0.4
TOTAL	**130**	**145.9**	**164**